accenture

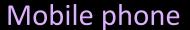
Continuing exponential tech innovation

PC

PC shipments, millions

Internet

Internet users, millions



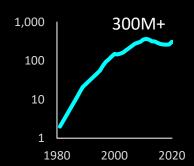
Mobile subscriptions, millions

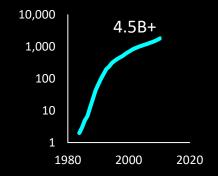


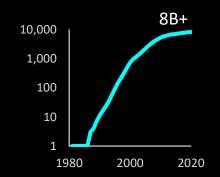
Cloud spending, \$billions

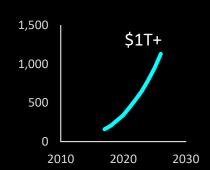
Al

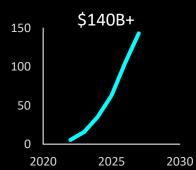
GenAl spending, \$billions











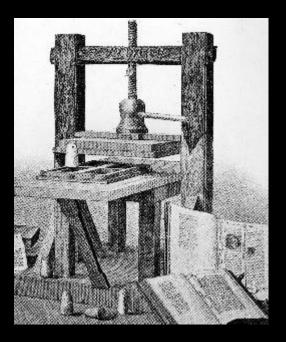
1980s

2030s+

Skepticism of technology through history

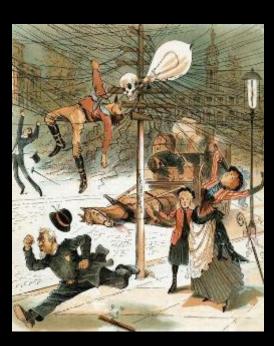
Printing Press

"Writing will create forgetfulness in the learners' souls"



Electricity

"There is no safety, and death lurks all around us..."



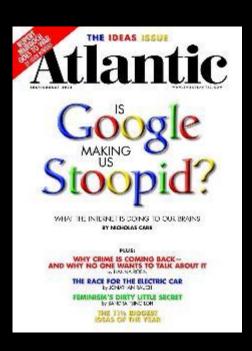
Telephone

"The telephone is the instrument of the devil"



Internet

"Is Google Making us Stoopid?"



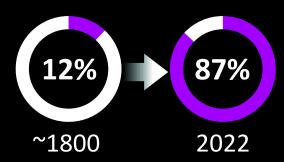
Tech's vast impact on humanity

Digital economy growth

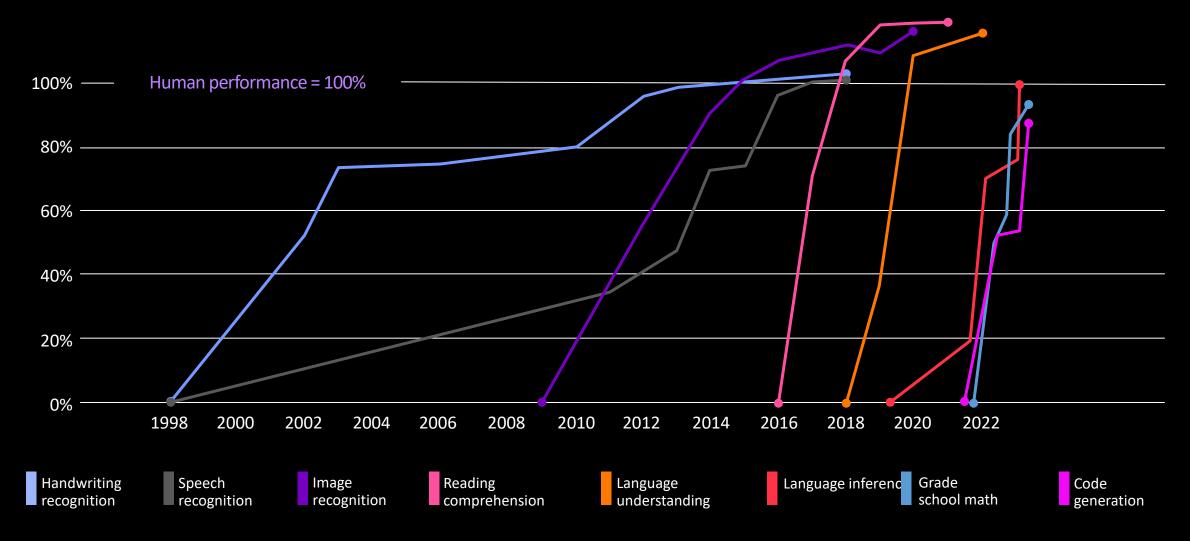
2½ x

faster growth compared to the physical world GDP over the last decade Global life expectancy

71 yrs 2021 29 yrs – 1800s Global literacy rate



Al reaching human-like capabilities





Technology

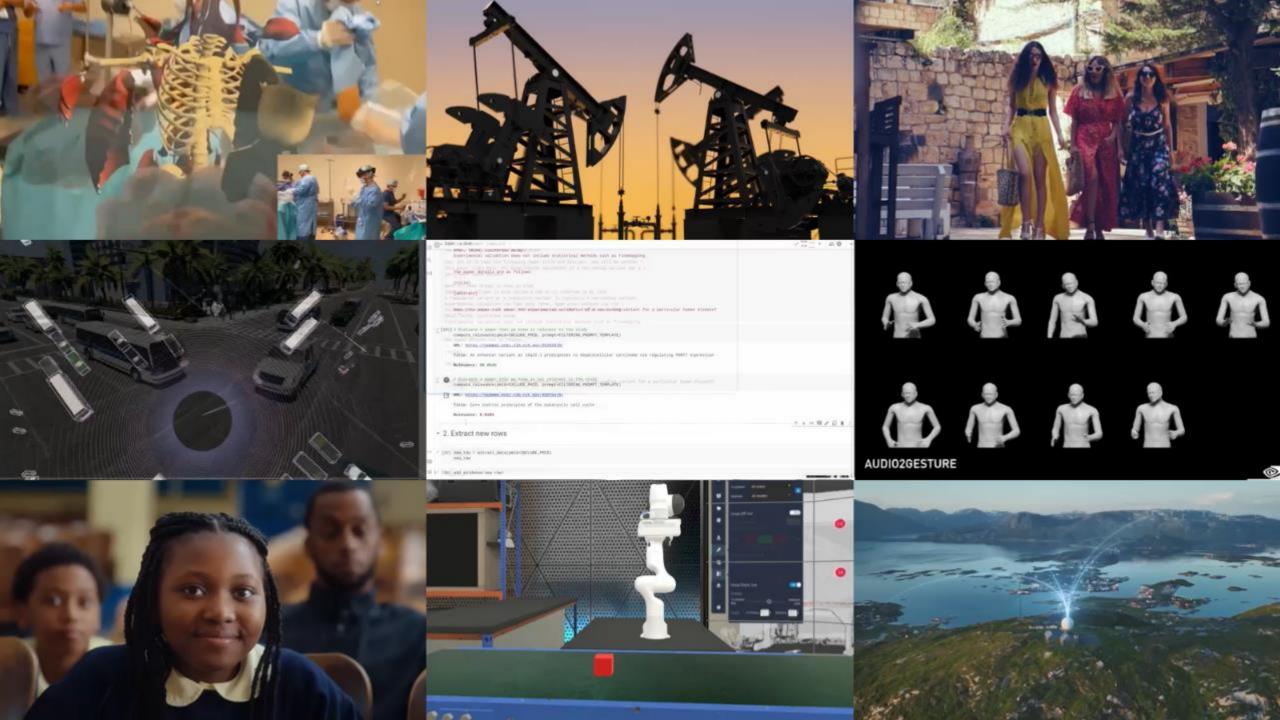
More human-like

More **productivity**

New era of human potential

More **creativity**

Humans
More enhanced by tech



Business in the age of Gen Al



Every part of every business

of surveyedrestutives said leaders

Human potential

Human by design

How AI unleashes the next level of human potential

Human by design

A match made in Al

Reshaping our relationship with knowledge

Meet my agent

Ecosystems for Al

The space we need

Creating value in new realities

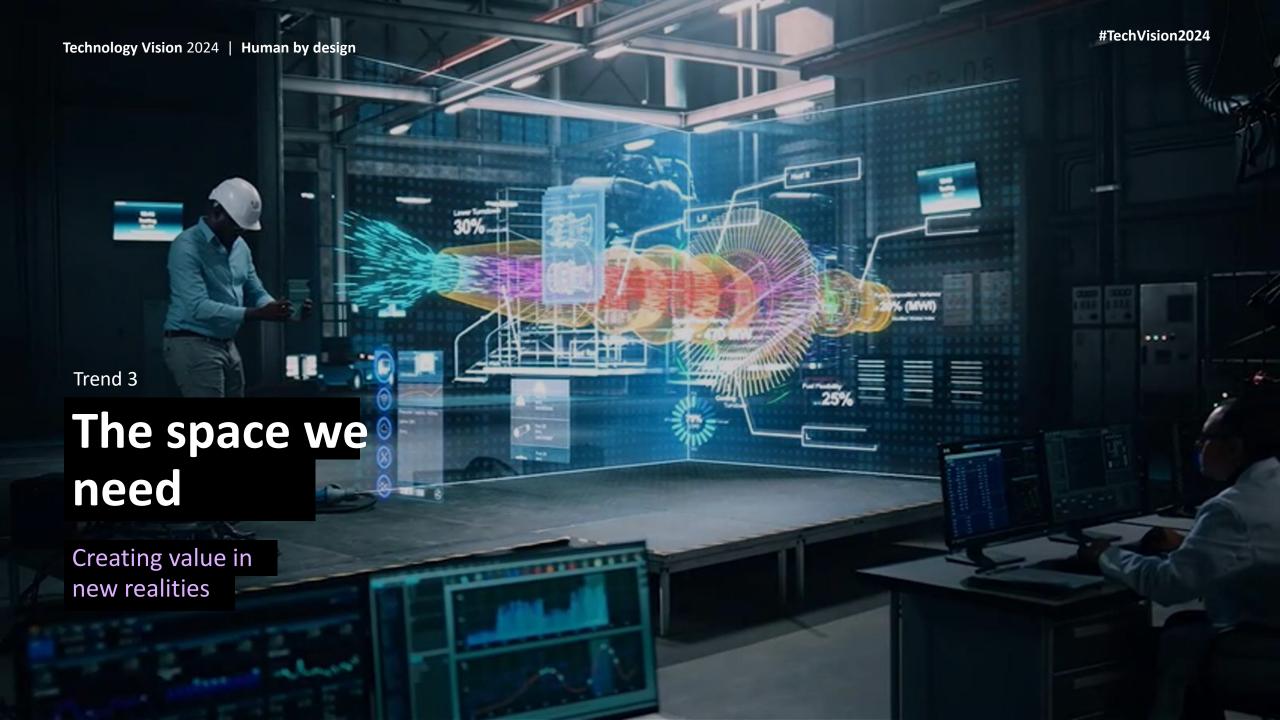
Our bodies electronic

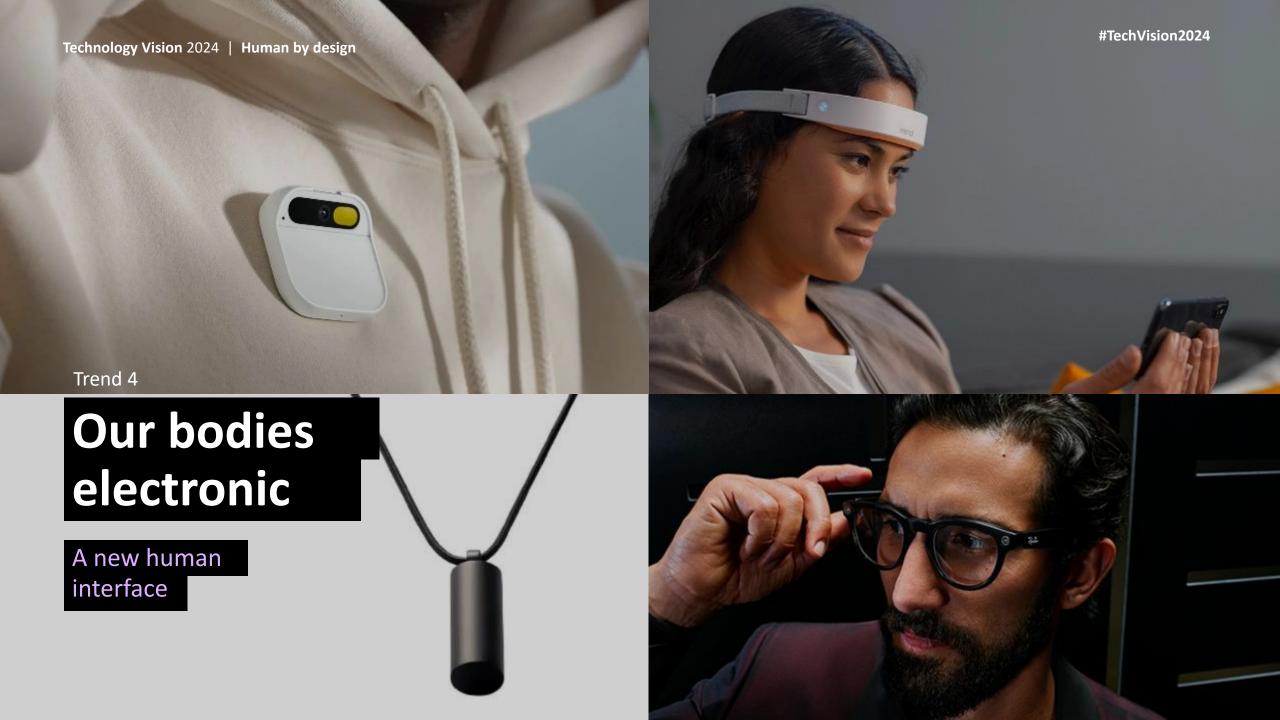
A new human interface











A Human by design playbook

Build **Continuous** Close Lead digital coreeinvention with value responsible Al gap

Transform work and talent

Human by design

A match made in Al

Reshaping our relationship with knowledge

Meet my agent

Ecosystems for Al

The space we need

Creating value in new realities

Our bodies electronic

A new human interface

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